



ADEN K. PARTEE

JEHM WEALTH & RETIREMENT, LLC
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FIRM SUPPLEMENTAL BROCHURE
ADV PART 2B
MARCH 8, 2024

This Brochure Supplement provides information about Aden K. Partee that supplements JEHM Wealth & Retirement, LLC's brochure. You should have received a copy of that brochure. Please contact Mr. Partee at (864) 527-0482 if you did not receive JEHM Wealth & Retirement, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Aden K. Partee is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Partee is 7729169.

Item 2 – Educational Background and Business Experience

Aden K. Partee

Born: 1999

Education:

Wofford College – Bachelor of Science in Finance – 2022

Business Background:

JEHM Wealth & Retirement, LLC

- Client Relationship Director – November 2023 to January 2024
- Investment Adviser Representative – January 2024 to Present

LPL Financial, LLC – April 2023 to November 2023

- Client Associate

Davidson Brothers Landscaping, LLC – June 2021 to August 2021

- Landscaper

Chick-Fil-A

- Shift Leader - January 2022 to April 2023
- Team Member – November 2020 to December 2020
- Team Member – June 2016 to August 2020

Item 3 – Disciplinary Information

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. Mr. Partee has no information that is applicable to this item.

Item 4 – Other Business Activities

Mr. Partee is a licensed insurance agent of JEHM Wealth & Retirement, LLC. He is appointed with various insurance companies and may recommend insurance products to you. He devotes approximately 35% of his time to this activity. The sale of insurance products pays Mr. Partee commissions that are separate from the investment adviser fees outlined in Item 5 of the firm's ADV Part 2A. This is a conflict of interest because it creates a financial incentive to recommend insurance products. However, Mr. Partee attempts to mitigate any conflicts of interest to the best of his ability by placing your interests ahead of his own and through the implementation of policies and procedures that address the conflict. Additionally, you are informed that you always have the right to choose whether to act on the recommendation and the right to purchase recommended insurance through any licensed insurance agent.

Item 5 – Additional Compensation

Mr. Partee does not receive any additional compensation or economic benefits.

Item 6 – Supervision

Mr. Partee is supervised by Eric Lahaie and Jennifer Lahaie, Managing Members of the firm. Mr. and Mrs. Lahaie review all new accounts opened by Mr. Partee. They can be reached at (864) 527-0482.

Item 7 – Requirements for State-Registered Advisers

ARBITRATION OR CIVIL, SELF-REGULATORY ORGANIZATION OR ADMINISTRATIVE PROCEEDINGS

Mr. Partee has not been the subject of any arbitration, civil, self-regulatory organization or administrative findings.

BANKRUPTCY HISTORY

Mr. Partee has not been the subject of a bankruptcy petition.